

Montreal Cognitive Assessment (MoCA)

Version 8.3

via Audio-Visual Conference Instructions

The Montreal Cognitive Assessment (MoCA) was designed as a rapid screening instrument for mild cognitive dysfunction. It assesses different cognitive domains: attention and concentration, executive functions, memory, language, visuoconstructional skills, conceptual thinking, calculations, and orientation. The MoCA may be administered by anyone who understands and follows the instructions, however, only a health professional with expertise in the cognitive field may interpret the results. Time to administer the MoCA is approximately 10 minutes. The total possible score is 30 points; a score of 26 or above is considered normal.

All instructions may be repeated once.

Identify yourself, from which clinic/institution and in which city you are located.

Tell the subject the purpose of your call, obtain their verbal consent to proceed and instruct them to get a white sheet of paper, a pencil and an eraser, and to isolate themselves in a quiet room. The rater shows the subject the visual section of the MoCA (first 8 points).

1. Alternating Trail Making:

Administration: Show subject the Trail and say: *“This line is going from a number to a letter in ascending order. It begins here and goes from 1 then to A then to 2 and so on. Please tell me where the arrow should go next to respect the pattern I’m showing you. End here at E (point to E).”* Prompt *“Keep going”* as needed. The examiner records answer by drawing arrows on record form according to the subject’s responses.

Scoring: “One point is allocated if the subject successfully states the following pattern: B-3-C-4-D-5-E (OK if patient starts pattern prior to B spontaneously). Any error that is not immediately self-corrected (meaning corrected before moving on to the Cube task) earns a score of 0. A point is not allocated if the subject draws a line to connect the end (E) to the beginning (1).

2. Visuoconstructional Skills (Bed):

Administration: Show subject the bed and say: *“Copy this drawing as accurately as you can. Please tell me when you are finished.”*

Scoring: One point is allocated for a correctly executed drawing.

- Drawing must be three-dimensional.
- All lines are drawn.
- All lines meet with little or no space.
- No line is added.
- Lines are relatively parallel and their length is similar (rectangular prisms are accepted).
- The bed’s orientation in space must be preserved.

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A point is not assigned if any of the above criteria is not met.

3. Visuoconstructional Skills (Clock):

- Administration: The examiner must ensure that the subject does not look at his/her watch while performing the task and that no clocks are in sight. *“Draw a clock. Put in all the numbers and set the time to 5 past 10. Please tell me when you are finished.”*

Scoring: One point is allocated for each of the following three criteria:

- Contour (1 pt.): the clock contour must be drawn (either a circle or a square). Only minor distortions are acceptable (e.g., slight imperfection on closing the circle). If the numbers are arranged in a circular manner but the contour is not drawn the contour is scored as incorrect.
- Numbers (1 pt.): all clock numbers must be present with no additional numbers. Numbers must be in the correct order, upright and placed in the approximate quadrants on the clock face. Roman numerals are acceptable. The numbers must be arranged in a circular manner (even if the contour is a square). All numbers must either be placed inside or outside the clock contour. If the subject places some numbers inside the clock contour and some outside the clock contour, (s)he does not receive a point for Numbers.
- Hands (1 pt.): there must be two hands jointly indicating the correct time. The hour hand must be clearly shorter than the minute hand. Hands must be centered within the clock face with their junction close to the clock center.

“Please fold the paper in half and set it and your pencil off to the side” (Or alternate instructions if using a provided folder: “Please place your paper and pencil in the provided folder and place it off to the side”)

4. Naming:

Administration: Show each animal and say: *“Tell me the name of this animal.”*

Scoring: One point is given for each of the following responses: (1) horse, pony, mare or foal (2) tiger (3) duck.

5. Memory:

Administration: The examiner asks the subject: *“Please eye contact with the camera, cross your hands and put your elbows on the table or arm rests”,* in order to see the subject’s hands during the tasks. The examiner reads a list of five words at a rate of one per second, giving the following instructions: *“This is a memory test. I am going to read a list of words that you will have to remember now and later on. Listen carefully. When I am through, tell me as many words as you can remember. It doesn’t matter in what order you say them.”* The examiner marks a check in the allocated space for each word the subject produces on this first trial. The examiner

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may not correct the subject if (s)he recalls a deformed word or a word that sounds like the target word. When the subject indicates that (s)he has finished (has recalled all words), or can recall no more words, the examiner reads the list a second time with the following instructions: *"I am going to read the same list for a second time. Try to remember and tell me as many words as you can, including words you said the first time."* The examiner puts a check in the allocated space for each word the subject recalls on the second trial. At the end of the second trial, the examiner informs the subject that (s)he will be asked to recall these words again by saying: *"I will ask you to recall those words again at the end of the test."*

Scoring: No points are given for Trials One and Two.

6. Attention:

Digit span: The examiner asks the subject: *"Please eye contact with the camera, cross your hands and put your elbows on the table or arm rests"*, in order to see the subject's hands during the task.

Forward Digit Span: Administration: The examiner gives the following instructions: *"I am going to say some numbers and when I am through, repeat them to me exactly as I said them."* The examiner reads the five number sequence at a rate of one digit per second.

Backward Digit Span: Administration: The examiner gives the following instructions: *"Now I am going to say some more numbers, but when I am through you must repeat them to me in the backward order."* The examiner reads the three number sequence at a rate of one digit per second. If the subject repeats the sequence in the forward order, the examiner may not ask the subject to repeat the sequence in backward order at this point.

Scoring: One point is allocated for each sequence correctly repeated (N.B.: the correct response for the backward trial is 7-2-4).

Vigilance: Administration: The examiner reads the list of letters at a rate of one per second, after giving the following instructions: *"I am going to read a sequence of letters. Every time I say the letter A, clap your hands once. If I say a different letter, do not clap."*

Scoring: One point is allocated if there is zero to one error (an error is a **clap** on a wrong letter or a failure to **clap** on letter A).

Serial 7s: Administration: The examiner asks the subject: *"Please eye contact with the camera, cross your hands and put your elbows on the table or arm rests"*, in order to see the subject's hands during the task. The examiner gives the following instructions: *"Now, I will ask you to count by subtracting 7 from 60, and then, keep subtracting 7 from your answer until I tell you to stop."* The subject must perform a mental calculation, therefore, (s)he may not use his/her

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fingers nor a pencil and paper to execute the task. The examiner may not repeat the subject's answers. If the subject asks what her/his last given answer was or what number (s)he must subtract from his/her answer, the examiner responds by repeating the instructions if not already done so.

Scoring: This item is scored out of 3 points. Give no (0) points for no correct subtractions, 1 point for one correct subtraction, 2 points for two or three correct subtractions, and 3 points if the subject successfully makes four or five correct subtractions. Each subtraction is evaluated independently; that is, if the subject responds with an incorrect number but continues to correctly subtract 7 from it, each correct subtraction is counted. For example, a subject may respond "52 - 45 - 38 - 31 - 24" where the "52" is incorrect, but all subsequent numbers are subtracted correctly. This is one error and the task would be given a score of 3.

7. Sentence repetition:

Administration: The examiner gives the following instructions: "*I am going to read you a sentence. Repeat it after me, exactly as I say it* [pause]: ***The child walked his dog in the park after midnight.***" Following the response, say: "*Now I am going to read you another sentence. Repeat it after me, exactly as I say it* [pause]: ***The artist finished his painting at the right moment for the exhibition.***"

Scoring: One point is allocated for each sentence correctly repeated. Repetitions must be exact. Be alert for omissions (e.g., omitting "right"), substitutions/additions (e.g., substituting "after" for "at"), grammar errors/altering plurals (e.g. "his painting" for "his paintings"), etc.

8. Verbal fluency:

Administration: The examiner gives the following instructions: "*Now, I want you to tell me as many words as you can think of that begin with the letter B. I will tell you to stop after one minute. Proper nouns, numbers, and different forms of a verb are not permitted. Are you ready?* [Pause] [Time for 60 sec.] *Stop.*" If the subject names two consecutive words that begin with another letter of the alphabet, the examiner repeats the target letter if the instructions have not yet been repeated.

Scoring: One point is allocated if the subject generates 11 words or more in 60 seconds. The examiner records the subject's responses in the margins or on the back of the test sheet.

9. Abstraction:

Administration: The examiner asks the subject to explain what each pair of words has in common, starting with the example: "*I will give you two words and I would like you to tell me to what category they belong to* [pause]: *an orange and a banana.*" If the subject responds correctly

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the examiner replies: “*Yes, both items are part of the category Fruits.*” If the subject answers in a concrete manner, the examiner gives one additional prompt: “*Tell me another category to which these items belong to.*” If the subject does not give the appropriate response (*fruits*), the examiner says: “*Yes, and they also both belong to the category Fruits.*” No additional instructions or clarifications are given. After the practice trial, the examiner says: “*Now a hammer and a screwdriver.*” Following the response, the examiner administers the second trial by saying: “*Now matches and a lamp.*” A prompt (one for the entire abstraction section) may be given if none was used during the example.

Scoring: Only the last two pairs are scored. One point is given for each pair correctly answered. The following responses are acceptable:

- hammer- screwdriver = tools, carpentry, construction, work instruments,
- matches- lamp = light, lighting, illumination

The following responses are **not** acceptable:

- hammer- screwdriver = instruments, have handles, metallic objects,
- matches- lamp = fire, hot objects, produce heat

10. **Delayed recall:**

Administration: The examiner gives the following instructions: “*I read some words to you earlier, which I asked you to remember. Tell me as many of those words as you can remember.*” The examiner makes a check mark (✓) for each of the words correctly recalled spontaneously without any cues, in the allocated space.

Scoring: **One point is allocated for each word recalled freely without any cues.**

Memory index score (MIS):

Administration: Following the delayed free recall trial, the examiner provides a category (semantic) cue for each word the subject was unable to recall. Example: “*I will give you some hints to see if it helps you remember the words, the first word was a body part.*” If the subject is unable to recall the word with the category cue, the examiner provides him/her with a multiple choice cue. Example: “*Which of the following words do you think it was, HAND, LEG, or FACE?*” All non-recalled words are prompted in this manner. The examiner identifies the words the subject was able to recall with the help of a cue (category or multiple-choice) by placing a check mark (✓) in the appropriate space. The cues for each word are presented below:

Target Word	Category Cue	Multiple Choice
LEG	body part	hand, leg, face (shoulder, nose)
COTTON	type of fabric	silk, cotton, nylon (velvet, denim)
SCHOOL	public building	school, hospital, library (church, store)

TOMATO	type of food	lettuce, tomato, carrot (cucumber, celery)
WHITE	color	purple, white, green (yellow, red)

* The words in parentheses are to be used if the subject mentions one or two of the multiple choice responses during the category cuing.

Scoring: To determine the MIS (which is a sub-score), the examiner attributes points according to the type of recall (see table below). The use of cues provides clinical information on the nature of the memory deficits. For memory deficits due to retrieval failures, performance can be improved with a cue. For memory deficits due to encoding failures, performance does not improve with a cue.

MIS scoring				Total
Number of words recalled spontaneously	...	multiplied by	3	...
Number of words recalled with a category cue	...	multiplied by	2	...
Number of words recalled with a multiple choice cue	...	multiplied by	1	...
Total MIS (add all points)				---/15

11. Orientation:

Date: *"Close your eyes, and tell me today's date, day of the week, month, and year."* After patient has responded prompt to *"You can open your eyes now."*

Place: *"From what clinic/institution am I calling you from?"*

City: *"What is the city in which our clinic/institution is located?"*

Scoring: One point is allocated for each item correctly answered. The date and place (name of hospital, clinic, office) must be exact. No points are allocated if the subject makes an error of one day for the day and date.

12. Data Capture:

"Please hold your paper up in front of your face so I can take a picture of it."

TOTAL SCORE: Sum all subscores listed on the right-hand side. Add one point for subject who has 12 years or fewer of formal education, for a possible maximum of 30 points. A final total score of 26 and above is considered normal.

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Please refer to the MoCA website at www.mocacognition.com for more information on the MoCA.

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